

# UCC FINANCING STATEMENT


**NAME & PHONE OF CONTACT**

PAMELA S HOEKSEMA  
 WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT  
 AUTHORITY  
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 (608) 266-5556

**SEND ACKNOWLEDGMENT TO:**

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 Wisconsin Department of Financial  
 Institutions

**Debtor's Exact Full Legal Name**

<b>OR</b>	Organization's Name				
	Wisconsin & Milwaukee Hotel LLC				
	Individual's Last Name	First Name	Middle Name	Suffix	
Mailing Address		City	State	Postal Code	Country
731 North Jackson Street Suite 900		Milwaukee	WI	53202	UNITED STATES
Type Of Organization		Jurisdiction of Organization	Organizational ID#, if any		
Limited Liability Company		Wisconsin	W057260		

**Secured Party's Name (or name of Total Assignee or Assignor S/P)**

<b>OR</b>	Organization's Name				
	Wells Fargo Bank, National Association				
	Individual's Last Name	First Name	Middle Name	Suffix	
Mailing Address		City	State	Postal Code	Country
625 Marquette Avenue, 11th Floor		Minneapolis	MN	55479	UNITED STATES

**This financing statement covers the following collateral:**

All equipment, fixtures, inventory, documents, general intangibles, accounts, deposit accounts (unless a security interest would render a nontaxable account taxable), contract rights, chattel paper, patents, trademarks and copyrights (and the good will associated with and registrations and licenses of any of them), instruments, letter of credit rights and investment property, now owned or hereafter acquired by Debtor, and all additions and accessions to, all spare and repair parts, special tools, equipment and replacements for, software used in, all returned or repossessed goods the sale of which gave rise to and all proceeds, supporting obligations and products of the foregoing, wherever located.

**EXHIBIT**
**122**

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**Alternative Designation:**

Not Applicable

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**Optional Filer Reference Data:**

WHEDA Direct Marriott Loan - DFI

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**Miscellaneous:**

Not filled in.

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**Debtor Type:**

Not Applicable

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**Form Type:**

UCC Financing Statement